

Who to call at

Pre-application

QUESTIONS,
QUOTES,
ILLUSTRATIONS &
HEALTH PRE-QUAL



ADVISOR DEVELOPMENT CONSULTANTS

Jordan Holt

Life Insurance Specialist

Direct: (763) 299-9335

Jordan.Holt@SimplicityGroup.com

Patrick Manning

Annuity Specialist

Direct: (480) 417-4513

Patrick.Manning@SimplicityGroup.com

Jean Ausman

LTC Specialist

Direct: (312) 343-3234

Jean.Ausman@SimplicityGroup.com

Tim Kelly

Managing Partner

Direct: (609) 552-7278

Tim.Kelly@SimplicityGroup.com

Contracting

APPOINTMENTS
AND LICENSING



Nicole Miller

Direct: (609) 552-7283

Nicole.Miller@SimplicityGroup.com

Application processing

STATUS UPDATES,
OUTSTANDING
REQUIREMENTS



CASE MANAGEMENT

Alyson Higgins

Annuities-Life-LTC-Hybrid

Direct (609) 552-7279

Alyson.Higgins@SimplicityGroup.com

Kristy Herman

Annuities

Direct: (763) 237-3611

Kristy.Herman@SimplicityGroup.com

Joni Hogan

Life

Direct: (763) 237-3602

Joni.Hogan@SimplicityGroup.com

Chris Pearia

LTC-Hybrid

Direct: (636) 940-0068 ext 4601

Chris.Pearia@SimplicityGroup.com

Sean Tomizawa

Disability Insurance

Direct: (206) 735-3194

Sean.Tomizawa@SimplicityGroup.com

Commissions

COMMISSION
PAYMENTS,
ESCALATION NEEDS



Kristy Dreyer

Direct: (609) 552-7280

Kristy.Dreyer@SimplicityGroup.com

Advisors

ADVISOR
RELATIONSHIPS,
RECRUITING



SALES DIRECTORS

Victor Ferreira

Direct: (609) 552-7281

Victor.Ferreira@SimplicityGroup.com

Tony Spargo

Direct: (609) 552-7290

Tony.Spargo@SimplicityGroup.com

MARKETING

Cindy Cullen

Direct: (609) 552-7284

Cynthia.Cullen@SimplicityGroup.com



Toll Free: (877) 377-5281

FAX: (609)-552-7297

EMAIL: info@breakthroughins.com